# Vernon W. Kennedy III, MBA

#### Areas of Expertise

- E-Learning
  Financial Analysis
  Relationship Management
  Market Share / Revenue Growth
- Mergers and AcquisitionsCorporate Strategy

#### PROFESSIONAL EXPERIENCE

### ActiveWrite, Inc. - Hilliard, Ohio

**President / Chairman / Owner •** January 2016 – Present Software Development

- Created a paradigm shifting software focused around content collaboration, creation, and editing
- Responsible for global marketing, operations, and strategy
- Offices in two countries, United States and India

### **Systems Documentation, Inc.** – New York, New York

**Executive Vice President / Chairman / Owner •** June 2014 – December 2016 Enterprise Information Management, E-Learning, Technical Documentation

- Completed turnaround of 35 year old IT training and services company
- Served as a CFO and managing owner
- Led domestic and international sales efforts
- Developed new market verticals (Cyber Security & E-Learning for SOCOM)

# Ohio University - Athens, Ohio

**Adjunct Professor of Finance •** September 2014 – Present Teach Entrepreneurial Finance to Business and non-business students

- Bring real-life practical experience to the classroom
- Challenge students to think beyond the book
- Develop relationships between the University and industry leaders
- Serve on panels discussing finance and entrepreneurship

### Vernon W. Kennedy III, page 2

### Stearns Bank - St. Cloud, Minnesota

**Vice President / National Business Development Manager** • November 2013 – March 2014 Building a new division / lending group focusing on A/R lending • Report to CEO

- Developed a business plan and cash flow projections
- Developed operation and credit policies
- Hired, trained, and managed staff
- Implemented a credit matrix / scoring grid for grading account debtor credits
- Developed national marketing campaign targeting specific market segments
- Six month contract completed ahead of schedule

### Park National Bank - Columbus, Ohio

**Assistant Vice President / Department Manager •** September 2011 – November 2013 Built a new division / lending group focusing on A/R lending • Report to Vice President of Structured Warehouse

- Developed a business plan and cash flow projections
- Developed operation and credit policies
- Hired, trained, and managed staff
- Created a credit matrix / scoring grid for grading account debtor credits
- Responsible for P&L and Budgeting
- Achieved profitability within 18 months of start up
- Passed Internal and External Audit without issue
- Passed OCC examinations without issue

## Visionary Consulting Services LLC – Hilliard, Ohio

Managing Partner / Owner• October 2006 to Present

- Provide consulting services to commercial businesses
- Services include: Mergers and Acquisition, Operational Overviews, Sales Strategy, Credit and Collections, Negotiation Services, and Training

### Alliance Funding Solutions, TAB Bank, FDIC - Ogden, Utah

(Formerly Stearns Financial Services)

Midwest Division Manager •September 2003 – September 2004

Vice President Business Development• September 2004 – October 2010

Provided commercial businesses with A/R based lines of credit, Inventory, and Equipment Leasing options • Performed mergers and acquisition financing and consultation• Industry focus: Transportation, Healthcare, IT Staffing and Consulting, Import & Export, Oil and Gas, and Service Industries • Developed a network of referral sources which include: Senior workout officers, senior lenders, brokers, mezzanine lenders, and hedge funds.

- Developed new clients, structured term sheets, established credit criteria, underwrote deals, and performed workouts as needed
- Managed portfolio risk on both a micro and macro level
- Reviewed and negotiated legal documentation with in-house counsel and the borrower's legal counsel
- Hired, managed and trained business development staff
- Generated and funded 30 new deals in a four year period, for \$33MM in line commitments
- Since 2004 grew Midwest revenue by 80%
- Focused on with working capital needs from \$250,000 to \$10MM

# Qualcomm Inc. - San Diego, California

#### Regional Account Manager - New Sales • February 2001 - May 2002

Sold and leased satellite tracking systems to transportation Companies • Presented to Fortune 500 & Fortune 1000 companies • Marketed to companies of all sizes • Managed west coast sales and eventually Midwest sales from Columbus, Ohio

### Comdata, Inc. - Brentwood, Tennessee

#### Director of New Sales • May 1996 – February 2001

Responsible for all new sales activities for one-third of the United States • Developed, organized, and executed the competitive sales efforts of both inside and outside salespeople• Sold 43 different products and services to transportation companies • Built both market-share and customer-share• Managed integration projects involving AS400, Unix, and Window based systems• President's Club Award recipient 4 times

#### **EDUCATION**

**Ohio University,** Masters in Business Administration, Corporate Strategy and International Business, 3.86 GPA Athens Ohio, June 2011

**Ohio** University, Bachelors of Business Administration, Management and Strategy Leadership Athens Ohio, 1995

### **ACHIEVEMENTS AND ACTIVITIES**

- Graduated 6<sup>th</sup> in my class in the MBA program, 4<sup>th</sup> highest GPA
- Beta Gamma Sigma
- Member of the Association for Corporate Growth, the Turnaround Management Association, the Tri-State Association for Corporate Renewal, and the International Factoring Association
- Numerous public speaking engagements
  - Turnaround Management Association
  - o Risk Management Association
  - Ohio Society of CPAs
    - Borrowing Money in Today's Credit Environment: The New Credit Continuum
- Former Cub Master of Cub Scout Pack 3484, Hilliard Ohio
- Former Trustee of Hilliard United Methodist Church
- Government Clearance Secret (Active 7/2025)