

ALBERTO BOZZI COLONNA

Work Experience

- April 2018 – Today **SMEs Investment Banking Coverage in Marche, Abruzzo & Puglia at UbiBanca Corporate and Investment Banking.** Coverage for all the investment banking products including: **M&A advisory, ECM, DCM, bonds, project and acquisition finance, real estate finance, corporate loans** for SMEs
- May 2019 – Today **Member of Comitato Tecnico Consultivo at Focus Impresa Private Equity**
- November 2014 – March 2018 **M&A Advisory & Group M&A – Vice President at UniCredit Investment Banking.** Main activities:
 - Merger & Acquisition deals including: **complex financial models in excel for business plans and budgets, acquisition finance structuring, equity capital market support, debt capital market support, IPOs**, buy and sell side process management, company valuation, drafting of information memorandum presentations, coordination of external consultants, **financial and legal negotiation** of share and purchase agreements (SPA), **restructuring processes**, pitching activity
 - **secondment in Enel Green Power – F2i JV (EFSolare)** in assessing **financial business plan and budget**, the standard semi-annual **cash flow model**, valuation drivers and **standard costs definition**; direct collaboration with JV CFO and direct report to Enel Green Power CFO
- September 2016 – Today **“Supporto alla didattica” in “Economia Finanziaria”,** master’s degree in *“Scienze Economiche e Finanziarie”* at the Polytechnic University of the Marche
 - Focus on M&A and linked to *“Economia Finanziaria”*
- January 2012 – October 2014 **Corporate finance assistant manager at PwC Advisory Corporate Finance.** Main activities:
 - **M&A, analysis support for audit line** (PPA and impairment tests), debt advisory / restructuring processes (concordato preventivo in continuità, accordi di ristrutturazione del debito, amministrazione straordinaria delle grandi imprese)
- September 2008 – January 2012 Senior auditor and consultant at **Ernst&Young** with international experience (USA and Poland)
 - **Budgeting and control implementation in industrial companies, audit of industrial companies**, IFRS transactions, IPO business planning support
- July 2007 – October 2007 Internship as junior analyst at **Invest Northern Ireland** in Derry & Belfast UK

Education

- January 2013 **Dottore commercialista e Revisore Legale CPA**
- October 2006 – July 2008 Master’s degree in Economics and Management (major in finance) at the **Polytechnic University of the Marche** 110/110 cum laude discussing a thesis on “Complementarità e performance landscape: il caso FAAM S.p.A.”.
- October 2003 – July 2006 Bachelor’s degree in Business Administration at the **Polytechnic University of the Marche** 110/110 cum laude discussing a thesis on “Economic valuation of intangibles”

Languages and Computer

English: Proficiency knowledge. Grade C1/4. French: good.

Proficient use of Microsoft Office, Bloomberg, Datastream, Thomson Reuters, Factiva and Mergermarket